



Life insurance

New Business & Underwriting News



**Review our
current service times**



New applications available soon in several states

In 2022 we introduced new life insurance applications in most states. Effective Oct. 21, 2023, the updated application will be available in new states, including CA, FL, MT, ND, SD, and WY.

Transition guidelines:

Oct. 23, 2023

- Updated Life applications for all products are available for CA, FL, MT, ND, SD, and WY.
- Current applications for these states can be used with the updated Part B (comingled) or updated Parts A and C can be used with the current Part B.

Jan. 5, 2024

- Current Life applications for CA, FL, MT, ND, SD, and WY will no longer be accepted, except to satisfy a final underwriting and/or administrative requirement for policy issuance.
- All final underwriting and administrative requirements for policy approval and issuance must be received in our home office for comingled and/or complete current CA, FL, MT, ND, SD, and WY applications.
- For comingled and complete current applications that involve a 1035 exchange, all final underwriting and administrative

requirements must be received to start the exchange.

Jan. 31, 2024

- Last day policies using comingled or complete current applications for CA, FL, MT, ND, SD, and WY can be issued by the home office.

Questions? Contact the Life New Business Team at 800-654-4278, option 3, option 2.



Form update

The Military or Military Dependent Sales Disclosure has been updated. Please ensure you're using the most current version of the form **DD2647-7**. The iGO e-App will be updated at a later date.



Please feel free to reply with any questions or feedback you may have. We'll respond as quickly as we can.

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