

TeleLife® EZ-Worksheet

Your Alternative to Paper Applications

With our new TeleLife EZ-Worksheet, you can ditch submitting our traditional paper applications and add valuable time back into your day.

And, after this worksheet is submitted, clients are screened for PLUS — our optimized Protective Life Underwriting Solution — giving them the opportunity to qualify for accelerated underwriting.

HOW IT WORKS



Agent completes TeleLife EZ-Worksheet and Agent Attestation



Completed forms are submitted to Protective. For expedited processing, email completed forms to EZ@protective.com (or fax: 205-268-6828)



TeleLife completes phone interview with client*

* TeleLife will order exams as necessary



PLUS decision is made and underwriting process begins

Applications submitted with TeleLife EZ-Worksheet can experience:

- Client calls made within 24 hours after retrieval*
- Interviews conducted by Protective employees
- Opportunity to voice sign application packet
- Overall cycle time reduced

Spend less time filling out paperwork and more time building your business by taking advantage of our TeleLife EZ-Worksheet.

Let's deliver on our promises. Together.

* TeleLife contacts customer within 24 hours of data entry.

Additional information on next page.

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No Bank or Credit Union Guarantee	Not FDIC/NCUA Insured	May Lose Value	